# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF PENNSYLVANIA

In re: Bankruptcy Case No. 23-22125 JAD

H.A. Stewart Trucking LLC, Chapter 11

**Debtor** 

SUMMARY OF BALLOTS REGARDING SMALL BUSINESS DEBTOR'S AMENDED CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF JULY 15, 2024

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#### **BALLOT SUMMARY**

### Class 1 – United States of America Small Business Administration - Impaired

Class 1 did not submit a ballot with respect to the Debtor's Plan. Pursuant to the Plan, a Class of creditors that opts not to vote to either accept or reject the Plan shall have been deemed to **ACCEPT** the Plan.

#### Class 2 – Navitas Credit Corp. - Impaired

Class 2 submitted a ballot that **ACCEPTS** the Debtor's Plan.

#### Class 3 – First Commonwealth Bank - Impaired

Class 3 did not submit a ballot but the Debtor and First Commonwealth Bank entered into a Stipulation with respect to the Plan treatment of First Commonwealth Bank at Docket No. 123 that is incorporated into this Plan. First Commonwealth Bank **ACCCEPTS** the Debtor's Plan subject to the approval of the filed Stipulation.

#### Class 4 – Secured Claim with Collateral to be Surrendered - Unimpaired

Class 4 is not impaired and not entitled to vote on the Plan.

#### Class 5 – General Unsecured Creditors - Impaired

	NUMBER OF VOTES	AMOUNT
ACCEPT	3	\$250,115.61
REJECT	0	\$0.00

## <u>Class 6 – Equity Security Holders - Unimpaired</u>

Class 6 is not impaired and not entitled to vote on the Plan.

NOTE: ALL ORIGINAL BALLOTS ARE BEING HELD BY CHRISTOPHER M. FRYE, ESQUIRE, COUNSEL FOR THE DEBTOR AND ARE AVAILABLE FOR

# **INSPECTION UPON REQUEST.**

Respectfully submitted,

August 29, 2024 DATE /s/ Christopher M. Frye
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